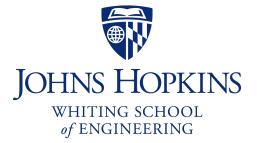
# CS 318 Principles of Operating Systems Fall 2021

### Lecture 19: File System Crash Consistency

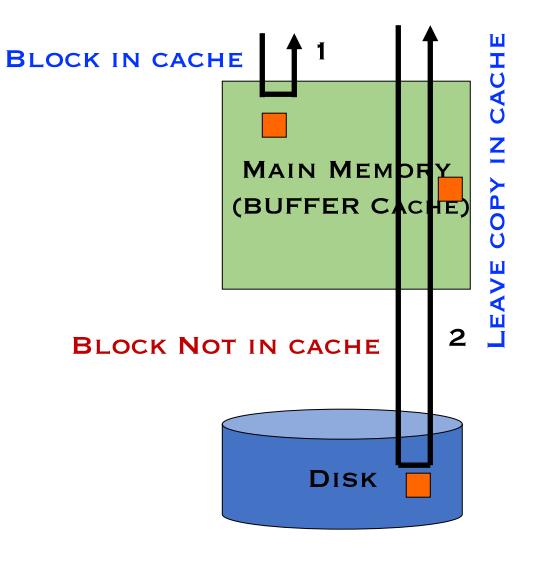
Prof. Ryan Huang



## Review: File I/O Path (Reads)

### read() from file

- Check if block is in cache
- If so, return block to user
  [I in figure]
- If not, read from disk, insert into cache, return to user [2]



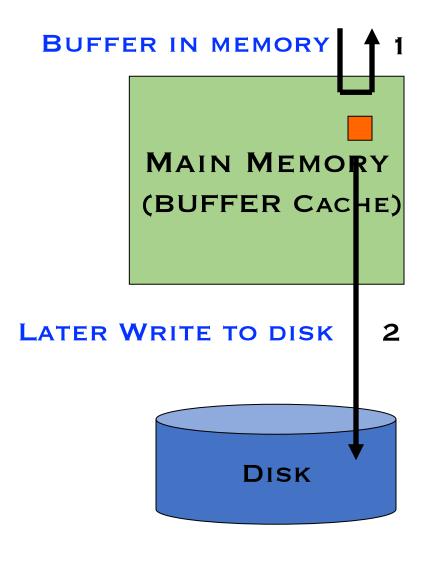
## Review: File I/O Path (Writes)

#### write() to file

- Write is buffered in memory ("write behind") [1]
- Sometime later, OS decides to write to disk [2]
  - Periodic flush or fsync call

#### Why delay writes?

- Implications for performance
- Implications for reliability



## The Consistent Update Problem

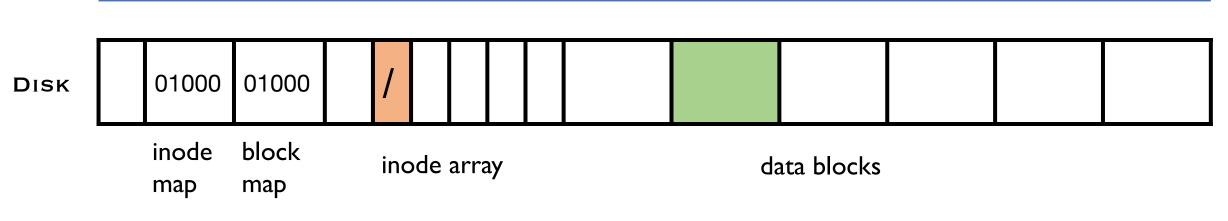
Atomically update file system from one consistent state to another, which may require modifying several sectors, despite that the disk only provides atomic write of one sector at a time

- What do we mean by consistent state?

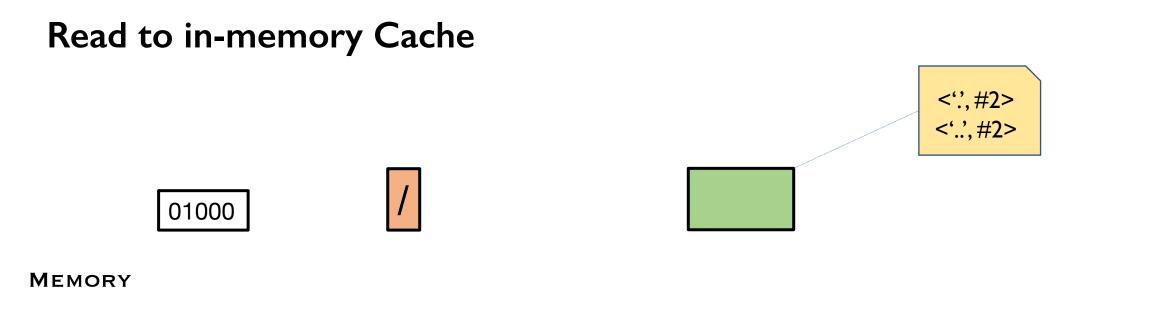
### Example: File Creation of /a.txt

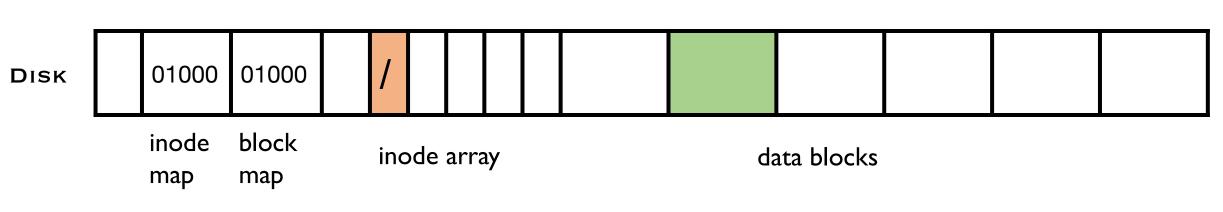
**Initial state** 

MEMORY

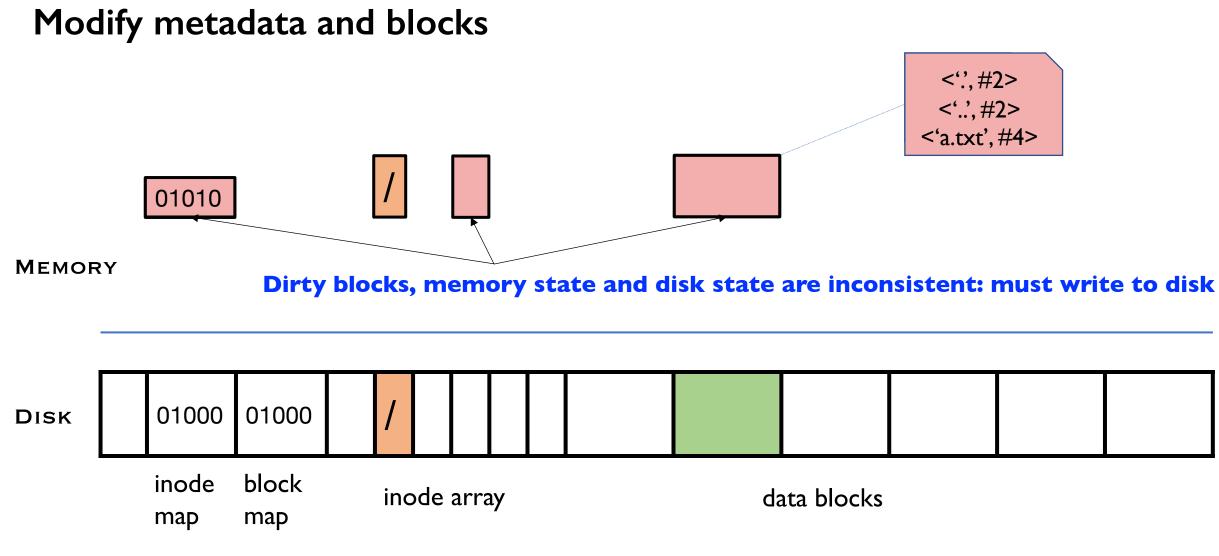


## Example: File Creation of /a.txt





## Example: File Creation of /a.txt



### Crash?

#### Disk: atomically write one sector

- Atomic: if crash, a sector is either completely written, or none of this sector is written

### An FS operation may modify multiple sectors

Crash  $\rightarrow$  FS partially updated

### **Possible Crash Scenarios**

#### File creation dirties three blocks

- inode bitmap (B)
- inode for new file (I)
- parent directory data block (D)

### Old and new contents of the blocks

- B = 01000 B' = 01010
- I = free I' = allocated, initialized
- $D = \{\}$   $D' = \{<`a.txt', 4>\}$

### **Possible Crash Scenarios**

Crash scenarios: any subset can be written

- B I D
- B' I D
- B I' D
- B I D'
- B' I' D
- B' I D'
- B I' D'
- B' I' D'

## **The General Problem**

### Writes: Have to update disk with N writes

- Disk does only a single write atomically

### Crashes: System may crash at arbitrary point

- Bad case: In the middle of an update sequence

### Desire: To update on-disk structures atomically

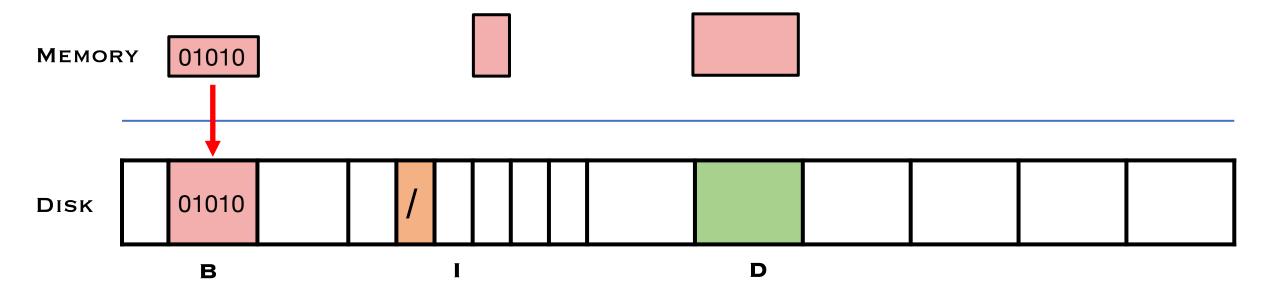
- Either all should happen or none

## **Example: Bitmap First**

### Write Ordering: Bitmap (B), Inode (I), Data (D)

- But CRASH after B has reached disk, before I or D

#### **Result?**

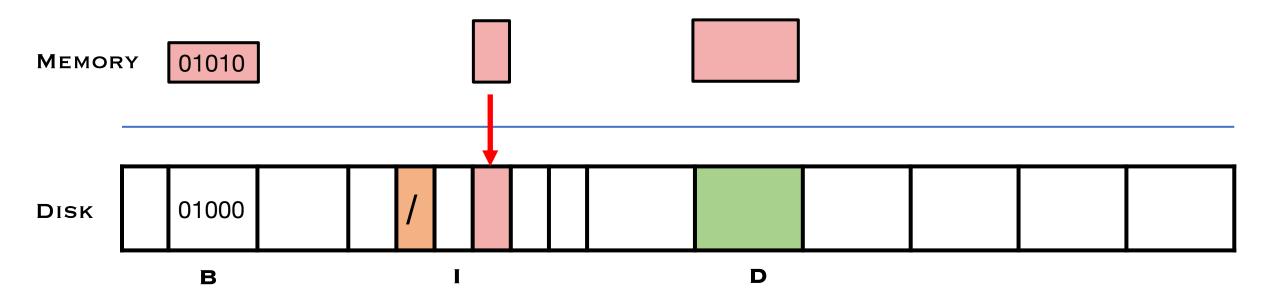


### **Example: Inode First**

### Write Ordering: Inode (I), Bitmap (B), Data (D)

- But CRASH after I has reached disk, before B or D

#### **Result?**

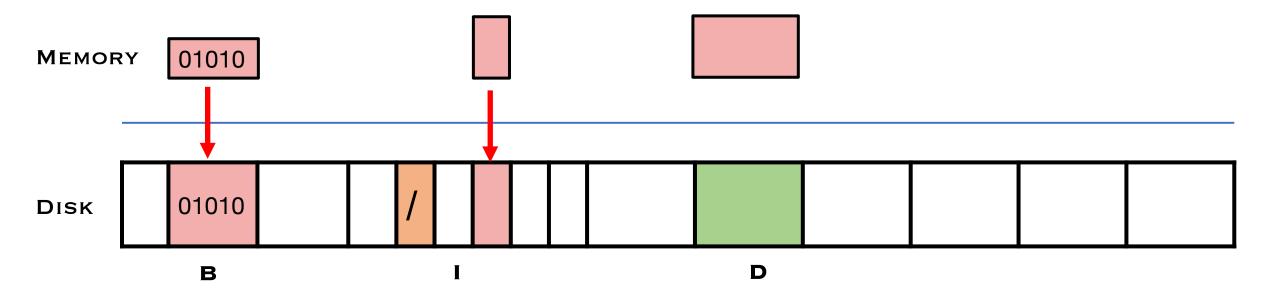


### **Example: Inode First**

Write Ordering: Inode (I), Bitmap (B), Data (D)

- But CRASH after I AND B have reached disk, before D





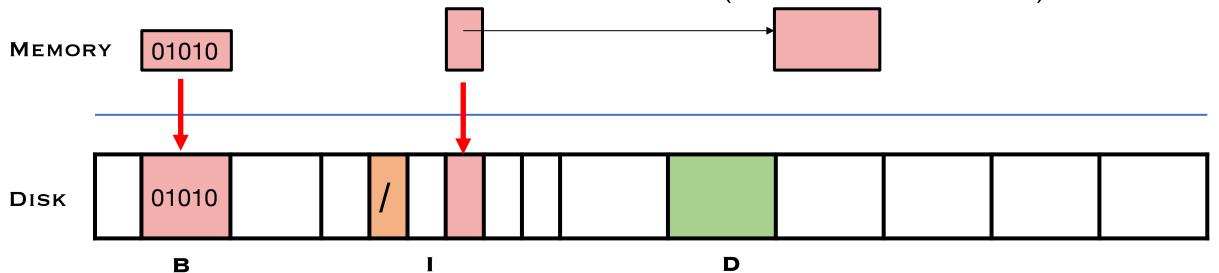
## **Example: Inode First**

### Write Ordering: Inode (I), Bitmap (B), Data (D)

- But CRASH after I AND B have reached disk, before D

### **Result?**

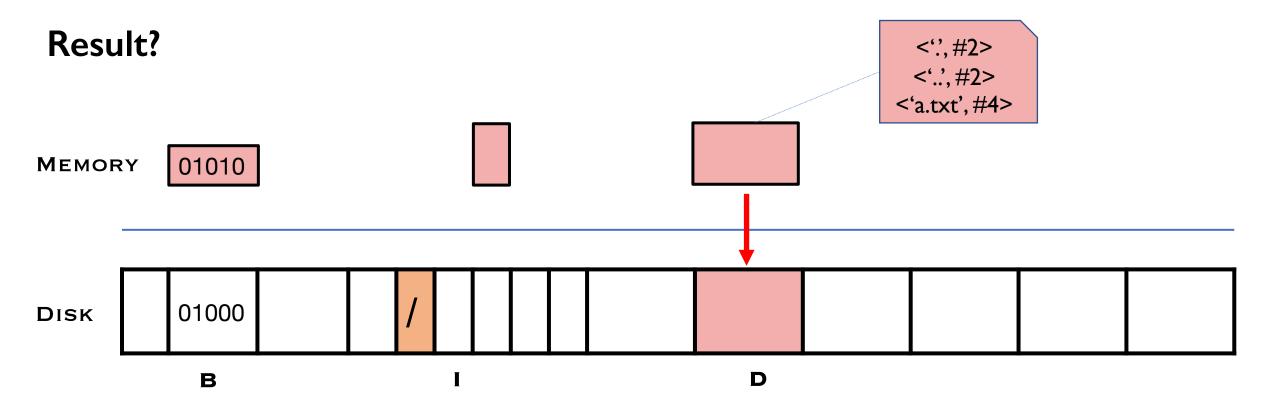
- What if data block is a new block for the new file (i.e., create file with data)



## **Example: Data First**

### Write Ordering: Data (D), Bitmap (B), Inode (I)

- CRASH after D has reached disk, before I or B



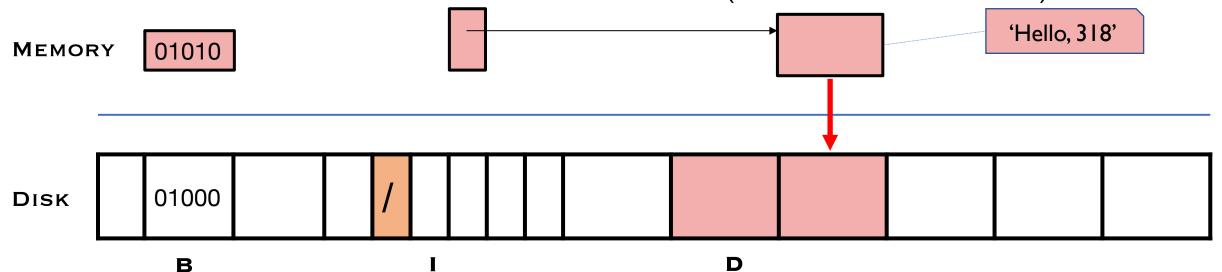
## **Example: Data First**

### Write Ordering: Data (D), Bitmap (B), Inode (I)

- CRASH after D has reached disk, before I or B

#### **Result?**

- What if data block is a new block for the new file (i.e., create file with data)



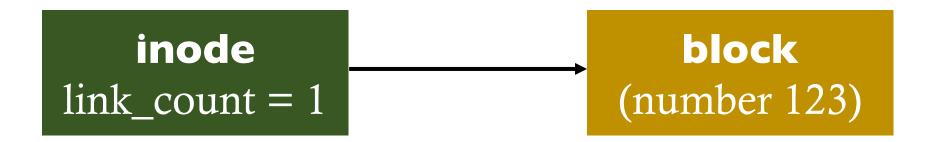
## **Traditional Solution: FSCK**

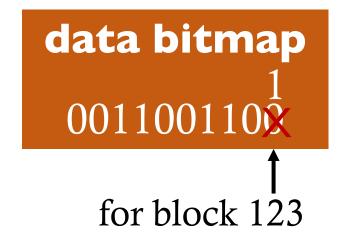
#### FSCK: "file system checker"

#### When system boots:

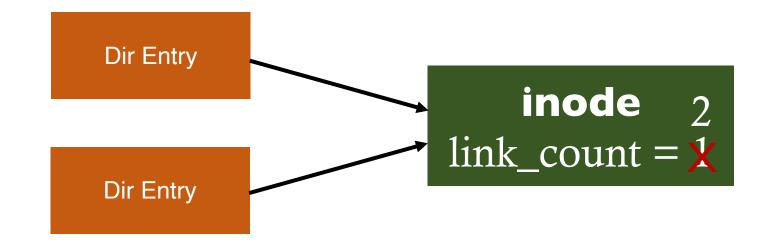
- Make multiple passes over file system, looking for inconsistencies
  - e.g., inode pointers and bitmaps, directory entries and inode reference counts
- Try to fix automatically

### **FSCK Example I**

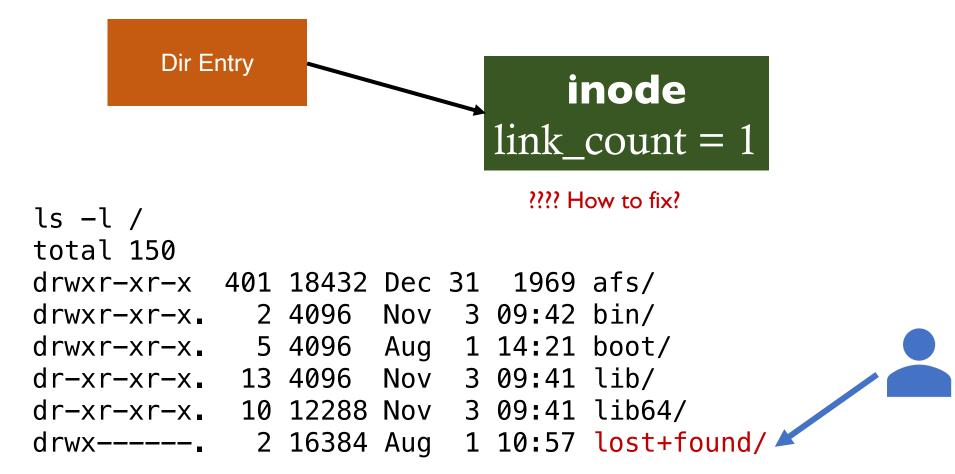




### **FSCK Example 2**

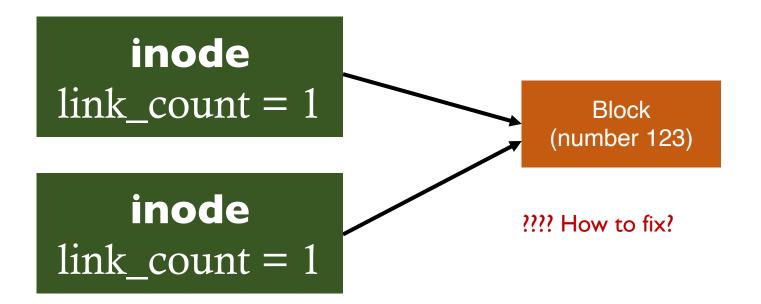


### **FSCK Example 3**

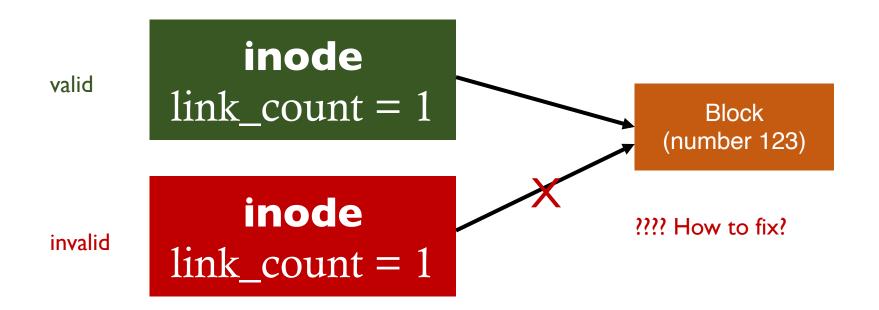


. . .

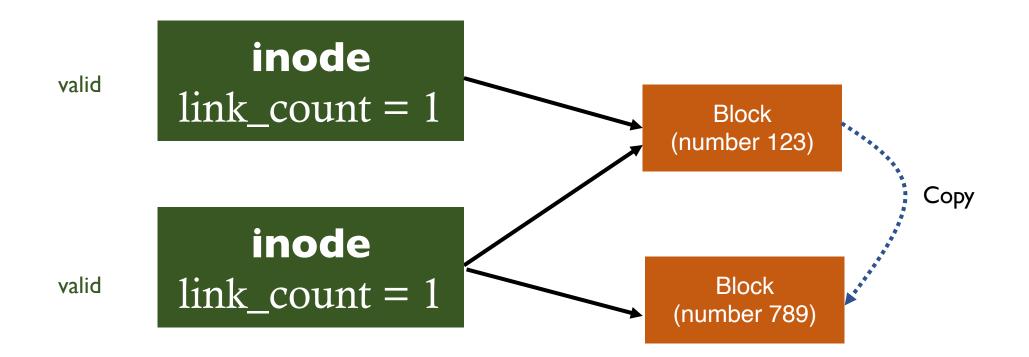
### **FSCK Example 4**



### **FSCK Example 4.a**



### FSCK Example 4.b



## **Traditional Solution: FSCK**

#### FSCK: "file system checker"

#### When system boots:

- Make multiple passes over file system, looking for inconsistencies
- Try to fix automatically
  - Example: B' I D, B I' D
- Or punt to admin
  - Check lost+found, manually put the missing-link files to the correct place

## **Traditional Solution: FSCK**

#### **Problem:**

- Cannot fix all crash scenarios
  - Can B' I D' be fixed?
- Performance
  - Sometimes takes hours to run
    - Checking a 600GB disk takes ~70 minutes
  - Does fsck have to run upon every reboot?
- Not well-defined consistency

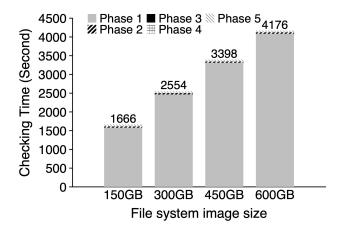


Figure 1: **e2fsck Execution Time By Size.** This graph shows e2fsck's execution time for differently sized filesystem images, broken down by time spent in each phase.

"ffsck:The Fast File System Checker",Ao Ma et al. FAST '13

## **Another Solution: Journaling**

### Idea: Write "intent" down to disk before updating file system

- Called the "Write Ahead Logging" or "journal"
- Originated from database community

#### When crash occurs, look through log to see what was going on

- Use contents of log to fix file system structures
  - Crash before "intent" is written → no-op
  - Crash after "intent" is written → redo op
- The process is called "recovery"

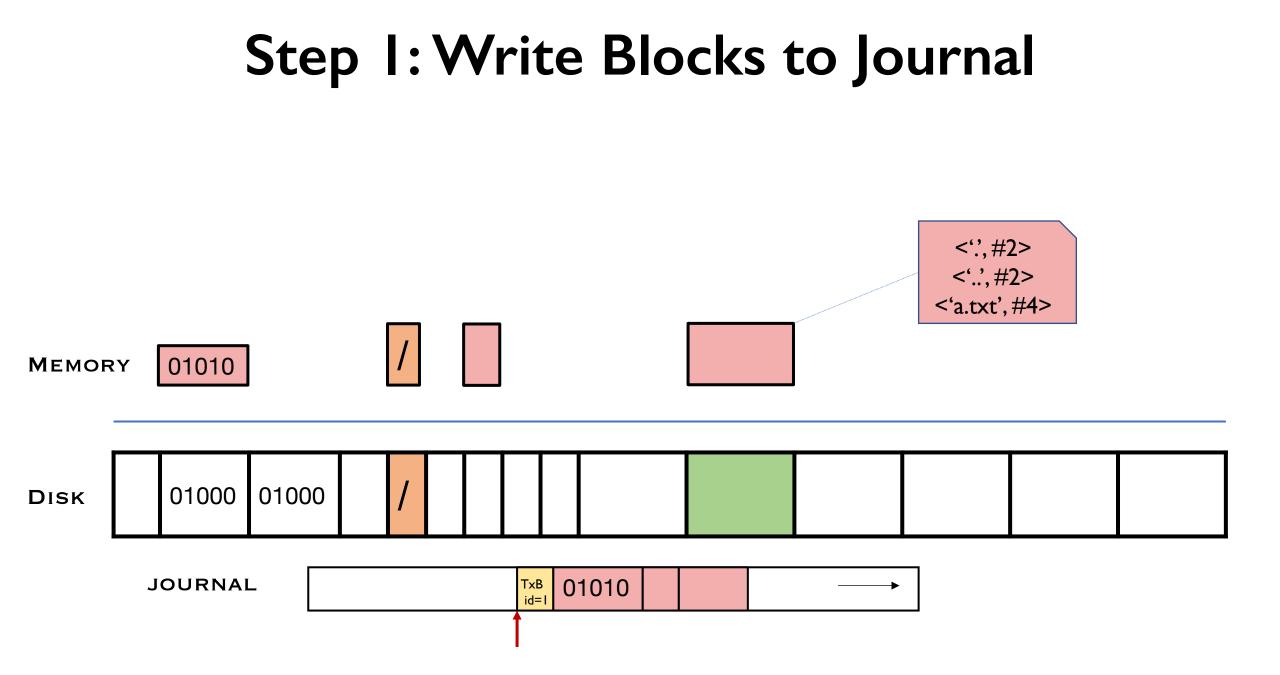
# Case Study: Linux Ext3

### Physical journaling: write real block contents of the update to log

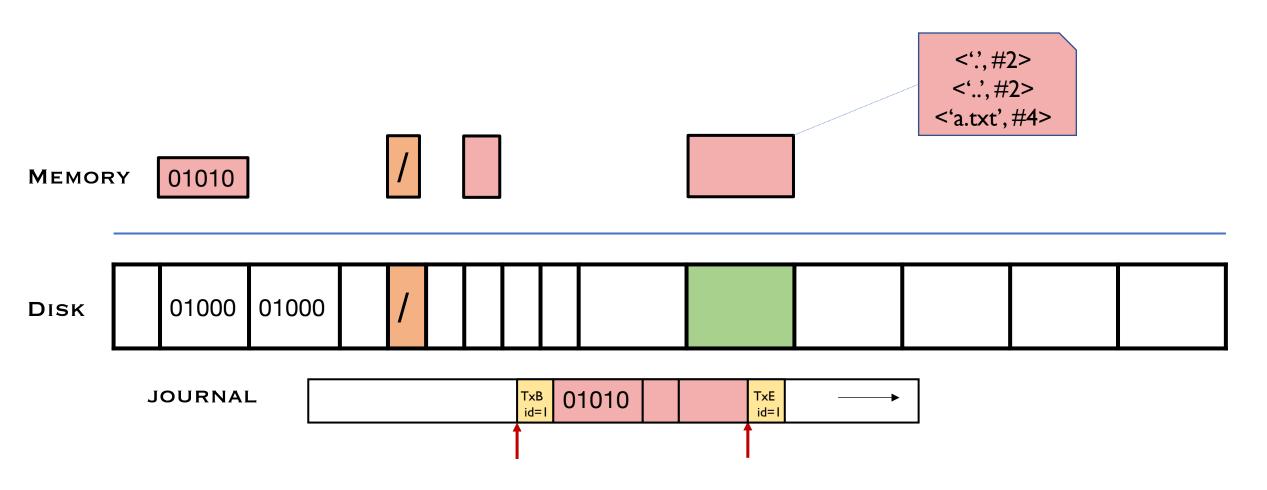
- Four totally ordered steps
  - Commit dirty blocks to journal as one transaction (TxBegin, I, B, D blocks)
  - Write commit record (TxEnd)
  - Copy dirty blocks to real file system (checkpointing)
  - Reclaim the journal space for the transaction

### Logical journaling: write logical record of the operation to log

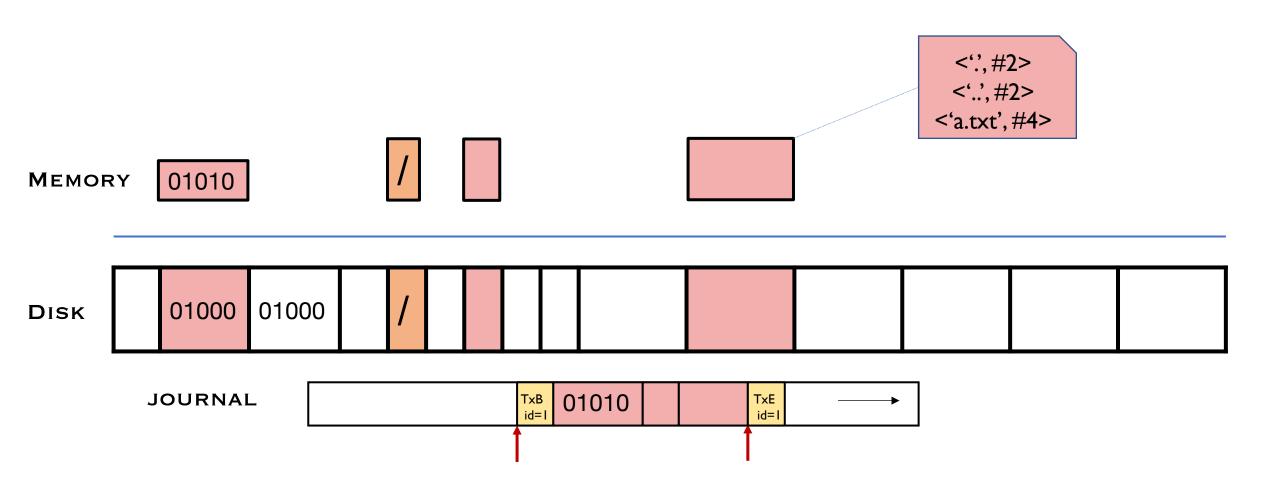
- "Add entry F to directory data block D"
- Complex to implement
- May be faster and save disk space



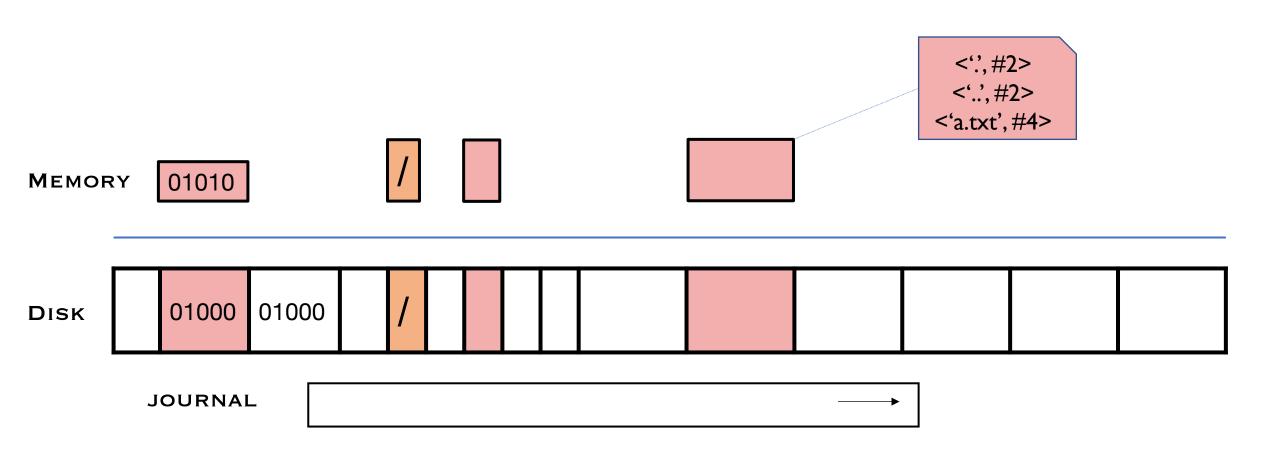
### Step 2: Write Commit Record



## Step 3: Copy Dirty Blocks to Real FS



### **Step 4: Reclaim Journal Space**



## What If There Is A Crash?

Recovery: Go through log and "redo" operations that have been successfully committed to log

What if ...

- TxBegin but not TxEnd in log?
- TxBegin through TxEnd are in log, but I, B, and D have not yet been checkpointed?
  - How could this happen?
  - Why don't we merge step 2 and step 1?
- What if Tx is in log, I, B, D have been checkpointed, but Tx has not been freed from log?

# Summary of Journaling Write Orders

### Journal writes < FS writes

- Otherwise, crash  $\rightarrow$  FS broken, but no record in journal to patch it up

### FS writes < Journal clear

- Otherwise, crash -> FS broken, but record in journal is already cleared

### Journal writes < commit record write < FS writes

- Otherwise, crash -> record appears committed, but contains garbage

# Ext3 Journaling Modes

#### Journaling has cost

- one write = two disk writes, two seeks

Several journaling modes balance consistency and performance

#### Data journaling: journal all writes, including file data

- Problem: expensive to journal data

#### Metadata journaling: journal only metadata

- Used by most FS (IBM JFS, SGI XFS, NTFS)
- Problem: file may contain garbage data

#### Ordered mode: write file data to real FS first, then journal metadata

- Default mode for ext3
- Problem: old file may contain new data

# Summary

#### The consistent update problem

- Example of file creation and different crash scenarios

### Two approaches to crash consistency

- FSCK: slow, not well-defined consistency
- Journaling: well-defined consistency, different modes

### Other approach

- Soft updates (advanced OS topics)

### Next Time...

**Read Appendix B**